

## PRIVACY NOTICE

This privacy notice relates to the personal data processed by New Financial, in pursuant of its mission to create bigger and better capital markets which can be a force for economic and social good and play a vital role in driving prosperity across Europe. This is achieved by enabling new thinking, new connections and new scope for action through our research reports and programme of events.

### Who is the Data Controller?

New Financial is registered with the Information Commissioner's Office (ICO), membership number ZA059335 as a Data Controller. New Financial has appointed William Wright, Managing director as Data Protection Officer.

### What does the New Financial do?

New Financial is a think tank launched in 2014 that believes capital markets can be a force for economic and social good and that Europe needs bigger and better capital markets more than ever because they can play a vital role in driving prosperity across the Continent.

This presents a huge opportunity for the industry and its customers to embrace change and rethink how capital markets can work better for customers as well as restoring trust with policymakers and the wider public.

At the heart of New Financial is a programme of research and private events around four themes; unlocking capital markets, rebuilding trust in capital markets, driving diversity and cultural change, the impact of Brexit on capital markets.

By cutting across vested sector interests and encouraging more collaboration, we believe the best way to achieve real change is for different market participants to work together to address common challenges.

We are a social enterprise funded by more than 25 institutional members including Allianz Global Investors, BlackRock, Barclays, BNP Paribas, JP Morgan, Schroders, Morgan Stanley, Hermes Investment Management, London Stock Exchange Group and Legal & General.

### How do we process data?

New Financial staff process data under the lawful basis of legitimate interests. We are committed to ensuring that the information we collect, and use is appropriate for this purpose, and does not constitute an invasion of your privacy.

### Will we share your data to anyone else?

Data is not shared with any unauthorised third parties. Authorised third parties may use your data for payment processing, analysis or storage on our CRM [Insightly](#).

### For how long will you keep my personal data?

All data we hold has a limited privacy impact and will be retained for the purposes of contacting you in the course of our normal activity and for historical, statistical or research purposes as outlined above unless its disposal is requested.

### What rights do I have to my personal data?

At any point while we are in possession of or processing your personal data, you, the data subject, have the following rights:

1. Right of access - you have the right to request a copy of the information that we hold about you.
2. Right of rectification - you have a right to correct data that we hold about you that is inaccurate or incomplete.
3. Right to be forgotten - you can ask for the data we hold about you to be erased from our records.
4. Right to restriction of processing - where certain conditions apply to have a right to restrict the processing.
5. Right of portability - you have the right to have the data we hold about you transferred to another organisation.
6. Right to object - you have the right to object to certain types of processing, such as direct marketing.
7. Right to object to automated processing, including profiling - you also have the right to be subject to the legal effects of automated processing or profiling.
8. Right to a judicial review – if our office refuses your request under rights of access, we will provide you with a reason why. You have the right to complain.